

Summer of 2015 Narrative

As used herein, the term "company," "we," "our," and "us" refers to SaviCorp Inc., a Nevada corporation.

The following is a general summary of certain matters with respect to our current plans and strategies in responding to the order of July 13, 2015 issued by the Securities and Exchange Commission (the "Commission") revoking the registration of our common stock.

To the extent that circumstances allow, we plan to aggressively use available resources to prepare and file Form 10 with the Commission to re-instate public trading of our common stock. This tedious and lengthy process includes the following step by step process.

- Select a Market Maker (licensed with the Financial Industry Regulatory Authority (FINRA) as a broker dealer) to sponsor and support the Company.
- Prepare and file the Form 10 with the Commission that may allow us to reinstate public trading of our common stock. This will also require that we follow and adhere to all of the Commission's rules, "Regulation S-K" compliance protocols and regulations and provide all the necessary supporting documentation (some of which is to be added to our website for easy access) for the Form 10 submission, including the most current 2nd Quarter of 2015 unaudited financial statements and "Form 10-Q" information. As currently contemplated, our Form 10 will also include audited financial statements for fiscal years 2013 and 2014 and unaudited financial statements for the first and second quarters of 2015.
- If we are able to secure the needed financial resources and if we are able to implement our plans, then we currently anticipate that we may complete the Form 10 submission process within three to four weeks after we and our independent auditors and legal counsel commence our work. At that time and assuming no additional difficulties, we plan to submit it to the Commission (*i.e.*, post it on the Commission's EDGAR website) around 30 days after the Labor Day holiday.
- In general and assuming that we encounter no delays or difficulties, we currently anticipate the staff at the Commission's Division of Corporation Finance will review our Form 10 filing within 30 days after it is filed with the Commission and provide us with a response or comment letter.
- From and after our receipt of the comment letter we anticipate that we will respond and amend our Form 10 filing within the customary two week period immediately following our receipt of the comment letter and then submit a response including an amendment to the Form 10 for the further review and comment by the Commission staff. Overall, this process can take weeks or months, depending on the amount and subject matter of the comments.

- In addition to the preparation and filing of the Form 10 and any amendments thereto, we plan to engage the services of a FINRA-registered broker-dealer to serve as the Market Maker for our common stock. We anticipate that the selected Market Maker will submit Form 211 on our behalf to the Financial Industry Regulatory Authority (FINRA). Upon receipt, FINRA customarily reviews our case and determines whether we are eligible to have our common stock re-instated for trading on OTC Markets.
- Assuming that we are successful in implementing the foregoing plans and complete the filing of the Form 10 with the Commission and remain current in satisfying our obligations to file “periodic reports” with the Commission (*i.e.*, Annual Report on Form 10-K and Quarterly Reports on Form 10-Qs for each year), and otherwise adhere to certain other obligations that we assume as a result of filing the Form 10 with the Commission while also not be deemed a “shell company,” (as that term is defined in Rule 144) then 90 days after the date at which we become a “reporting company,” holders of our Common Stock will likely be able to claim the exemption provided by Rule 144 promulgated by the Commission.
- All of our plans and strategies summarized above assume that we are able to successfully obtain the necessary financial resources needed to prepare and file the Form 10 with the Commission which includes retaining legal counsel, auditors, and others to assist us in these efforts. It also assumes that we do not encounter any new or additional regulatory, financial, or operating challenges that we are not able to overcome or, if we do encounter them, that we can do so without undue delay or costs. We are fully aware that our success in undertaking these plans and strategies is subject to market conditions and other external variables over which we may not control. We are a small public company and we have limited financial and managerial resources.

Thank you for your patience during these challenging times. We appreciate your support.